

Opposition Deadline: April 13, 2020 5:00 PM AST
Reply Deadline: May 13, 2020 5:00 PM AST
Hearing Date: June 3, 2020 10:00 AM AST

**UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,
Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS
(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,
Plaintiff,

v.

AMBAC ASSURANCE CORPORATION, ASSURED
GUARANTY CORPORATION, FINANCIAL
GUARANTY INSURANCE COMPANY and THE BANK
OF NEW YORK MELLON, as Fiscal Agent
Defendants.

PROMESA
Title III

Adv. Proc. No. 20-00004-LTS

¹ The Debtors in these title III cases, along with each Debtor's respective title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801).

**NOTICE OF FILING OF MOTION OF AMBAC ASSURANCE CORPORATION,
ASSURED GUARANTY CORP., FINANCIAL GUARANTY INSURANCE COMPANY,
AND THE BANK OF NEW YORK MELLON TO DISMISS IN PART COMPLAINT
OBJECTING TO DEFENDANTS' CLAIMS REGARDING CCDA BONDS**

PLEASE TAKE NOTICE that on February 27, 2020, Ambac Assurance Corporation (“Ambac”), Assured Guaranty Corp. (“Assured”), Financial Guaranty Insurance Company (“FGIC”, and together with Ambac and Assured, the “Monoline Insurers”), and The Bank of New York Mellon, in its capacity as CCDA bondholder trustee (“BNYM” or the “Trustee”, and together with Ambac, Assured, and FGIC, the “Movants”), filed the *Motion of Ambac Assurance Corporation, Assured Guaranty Corp., Financial Guaranty Insurance Company, and The Bank of New York Mellon to Dismiss in Part Complaint Objecting to Defendants' Claim Regarding CCDA Bonds* (the “Motion”).

PLEASE TAKE FURTHER NOTICE that any response or objection to the Motion must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Tenth Amended Case Management Procedures (Case No. 3:17-bk-03283, ECF No. 8027-1) (the “Case Management Procedures”), and must be filed electronically with the Court by registered users of the Court’s case filing system, in searchable portable document format. Pursuant to the *Interim Case Management Order for Revenue Bonds* (Case No. 3:17-bk-03283, ECF No. 10595) that the Court issued on January 31, 2020, oppositions to the Motion are due **April 13, 2020 at 5:00 p.m. (Atlantic Standard Time)** and replies are due **May 13, 2020 at 5:00 p.m. (Atlantic Standard Time)**.

PLEASE TAKE FURTHER NOTICE that the date of the hearing at which the Motion shall be considered by the Court is **June 3, 2020, at 10:00 a.m. (Atlantic Standard Time)** in connection with the June Omnibus Hearing.

PLEASE TAKE FURTHER NOTICE that the relief requested in the Motion may be granted by the Court without a hearing if no objection is timely filed and served in accordance with the Court's Case Management Procedures.

[Signature pages to follow]

Dated: February 27, 2020
San Juan, Puerto Rico

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CERTIFICATE OF SERVICE

I hereby certify that, on this same date, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system, which will send notifications of such filing to all CM/ECF participants in this case.

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